

University of
Lethbridge



Program Planning Guide

Name: _____

ID: _____

Calendar Year: 2023/2024

Dhillon School of Business Degree Programs:

www.ulethbridge.ca/dhillon/finance-diploma

Academic Calendar:

www.ulethbridge.ca/ross/academic-calendar

Admission and Transfer Requirements:

www.ulethbridge.ca/ross/admissions/undergrad

Current and Past Program Planning Guides:

www.ulethbridge.ca/ross/ppgs

Co-operative Education:

www.ulethbridge.ca/dhillon/student-experience/co-operative-education

Dhillon School of Business Advising:

Lethbridge

www.ulethbridge.ca/dhillon/student-support/advising

dhillon.advising@uleth.ca

403-329-2153

M2060

Calgary

www.ulethbridge.ca/calgary/student-advising

calgary.advising@uleth.ca

403-571-3360

Suite S6032, 345 - 6th Avenue SE

Finance

Undergraduate Diploma

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations.

Contact an Academic Advisor (www.ulethbridge.ca/ross/academic-advising) for advising information.

Name : _____

ID : _____

Program Requirements

Completion of at least 20 courses (60.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

- _____ Accounting 2100 - Introductory Accounting
- _____ Accounting 2400 - Management Accounting
- _____ Finance 3040 - Finance
- _____ Finance 3412 - Fundamentals of Investments
- _____ Finance 3470 - Corporate Finance
- _____ Human Resources and Labour Relations 2030 - Introduction to Organizational Behaviour
- _____ Human Resources and Labour Relations 3050 - Human Resource Management
- _____ Management 1500 - Fundamentals of Business
- _____ Management 2070/Economics 2070 - Operations and Quantitative Management
- _____ Management 3062 - Information Systems and Data Analytics
- _____ Marketing 2020 - Marketing
- _____ Economics 1010 - Introduction to Microeconomics
- _____ Economics 1012 - Introduction to Macroeconomics
- _____ Statistics 1770 - Introduction to Probability and Statistics

One of:

- _____ Economics 2900 - Economics and Business Statistics
- _____ Statistics 2780 - Statistical Inference

Four of:

- _____ Finance 3406 - Entrepreneurial Finance
- _____ Finance 3441 - Financial Analysis
- _____ Finance 3460 - Global Financial Management
- _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
- _____ Finance 3480 - Personal Finance
- _____ Finance 3490 - FinTech
- _____ Finance 4421 - Financial Institutions and Markets
- _____ Finance 4430 - Financial Management
- _____ Finance 4451 - Derivative Securities Markets
- _____ Finance 4460 - Trading and Portfolio Management
- _____ Finance 4470 and Finance 4471 - Student Managed Investment Fund
- _____ 1 Finance 4480 - Personal Finance II

One of the following with Indigenous content and a Fine Arts and Humanities designation:

- _____ Any course from the Indigenous Governance and Business Management (IGBM) subject codes list with a Fine Arts and Humanities designation (refer to the 2023/2024 University of Lethbridge Calendar, p. 84)
- _____ _____
- _____ Any course from the Indigenous Studies (INDG) subject codes list with a Fine Arts and Humanities designation (refer to the 2023/2024 University of Lethbridge Calendar, p. 84)
- _____ _____
- _____ Art History 3152 - Indigenous Art History (Series)
- _____ Blackfoot 1000 - Introductory Spoken Blackfoot
- _____ Blackfoot 2210 - Structure of the Blackfoot Language
- _____ Cree 1000 - Introductory Spoken Cree
- _____ Cree 2210 - Structure of the Plains Cree Language
- _____ Liberal Education 1850 - Conversational Indigenization: Reconciling Reconciliation

¹ Students should be aware that this course has prerequisites which may require taking courses extra to their program requirements.

Note: Refer to the 2023/2024 University of Lethbridge Calendar, p. 215 for the Finance residence requirement.

Sample Sequencing Plan

Shown below is the recommended course sequence to complete the diploma in two years. Consult timetables for course offerings, prerequisites, and corequisites before registering each term. Note some courses may have limited offerings (ie. offered once a year, in a term other than shown, or in alternating years).

Year 1, Fall

ACCT 2100 - Introductory Accounting
 ECON 1010 - Introduction to Microeconomics
 ECON 1012 - Introduction to Macroeconomics
 MGT 1500 - Fundamentals of Business
 STAT 1770 - Introduction to Probability and Statistics

Year 2, Fall

Two of: FINC 3406, FINC 3441, FINC 3460, FINC 3475/AGEM 3475,
 FINC 3480, or FINC 3490
 FINC 3412 - Fundamentals of Investments
 FINC 3470 - Corporate Finance
 Indigenous Content Requirement¹

Year 1, Spring

ACCT 2400 - Management Accounting
 FINC 3040 - Finance
 HRLR 2030 - Introduction to Organizational Behaviour
 MKTG 2020 - Marketing
 One of: ECON 2900 or STAT 2780

Year 2, Spring

Two of: FINC 3406, FINC 3441, FINC 3460, FINC 3475/AGEM 3475,
 FINC 3480, FINC 3490, FINC 4421, FINC 4430, FINC 4451,
 FINC 4460, FINC 4470-4471, or FINC 4480²
 HRLR 3050 - Human Resource Management
 MGT 2070/ECON 2070 - Operations and Quantitative Management
 MGT 3062 - Information Systems and Data Analytics

1. Refer to the list of Indigenous Content courses in the preceding requirements.
2. Note Finance 4470-4471 - Student Managed Investment Fund (SMIF) is taught over two terms to make one 3.0 credit course. Finance 4480 has a prerequisite which may require taking a course extra to program.

Students are responsible for familiarizing themselves with program requirements and regulations outlined in the University of Lethbridge Calendar including, but not limited to:

Minimum Grade Requirement

A minimum grade of 'C-' is required in all Dhillon School of Business courses (ACCT, AGEM, FINC, HRLR, IGBM, IMGT, MGT, and MKTG) and courses cross-listed with Dhillon School of Business courses; ECON 1010; ECON 1012; STAT 1770; WRIT 1000, or ENGL 1900; and all courses in the major marked with an asterisk (*) in order to meet diploma requirements.

Program Length

All Finance Diploma requirements must be completed within 10 years after acceptance into the Dhillon School of Business.

Residence Requirement

Students must complete at least 10 courses towards the Finance Diploma at the University of Lethbridge. Finance majors must complete all courses from the following list, and which are part of their major, at the U of L: FINC 3412, FINC 3441, FINC 3460, FINC 3480, FINC 4421, FINC 4430, FINC 4451